

**Conclusion of an addendum to the multiple credit line agreement with Santander Bank Polska S.A. and starting the process of establishing securities.**

With reference to RB 27/2021, the Management Board of Selena FM S.A. (hereinafter: the “Company”) publicly announces that today the Company signed an addendum to the multiple credit line agreement with Santander Bank Polska S.A., about which the Company informed also in RB no. 21/2018 and 23/2018.

The amount of the credit limit made available is EUR 14 million (PLN 65.6 million according to the average exchange rate of the National Bank of Poland as of 30/11/2021; EUR 1 = PLN 4.6834) and was granted for a period until 15 November 2024. The funds raised from the loan will be used to finance the Company’s current operations.

The loan will carry a variable rate of WIBOR 1M + margin for the use of funds in PLN, EURIBOR 1M + margin for the use of funds in EUR and SOFR + margin for the use of funds in USD.

The loan is secured by

- a mortgage on the real property of the Orion PU sp. z o.o., a subsidiary of the Company, up to EUR 21 million (PLN 98.4 million according to the average NBP exchange rate of 30/11/2021; EUR 1 = PLN 4.6834) with the transfer of amounts due under the insurance contract for said real property;
- accession to the debt of the Company’s subsidiaries, i.e. Selena S.A., Orion PU sp. z o.o. and Libra sp. z o.o., along with an authorisation to use the bank accounts of the parties acceding to the debt;
- a statement on submission to enforcement proceedings pursuant to Article 777 of the Code of Civil Procedure by the Company and by those acceding to the debt.

Other terms and conditions of the loan granted do not differ from market conditions applicable to this type of financing.

The Company will announce the end of the process of establishing securities in a separate report.