

Commencement of the process of concluding annexes to the MultiLinia credit facility agreement with Santander Bank Polska S.A.

With reference to RB 23/2018 on the conclusion of the agreement with Santander Bank Polska S.A. (hereinafter the 'Bank'), the Management Board of Selena FM S.A. (hereinafter: the 'Company') informs about the commencement of the process of concluding a technical annex to the MultiLinia credit facility agreement with the Bank, extending the crediting period until 30 November 2021 on the current terms and conditions referred to in RB 23/2018.

The credit limit granted will be used to finance the operation of Selena Group companies.

At the same time, the Company's Management Board announces that it has agreed to start the process of negotiating the conclusion of the final annex to the above-mentioned MultiLinia credit facility agreement with Santander Bank Polska S.A. of the total value of EUR 14 million (PLN 64,409,800 according to the average exchange rate of the National Bank of Poland of 10.11.2021, EUR 1 = PLN 4.6007).

The most important terms and conditions of the annex being the subject of negotiations:

1. credit repayment date: shall be extended by a maximum of 3 years;
2. the amount of the MultiLinia Credit Facility: 14,000,000 EUR;
3. borrower: Selena FM S.A.

The credit limit granted will be used to finance the operation of Selena Group companies.

The Company shall inform of the signing of annexes to the credit facility agreement and establishing the collateral in a separate report after the occurrence of the events.